

LOCATION OF IMPORTANT PAPERS/FILES

	DOCUMENT	LOCATION	COMMENTS/FILE NAME
ESTATE	Trust, Will, Power of Attorney		
	Health Care Directive		
	Burial arrangements		
	Legacy Organizer		
FINANCIAL	Tax returns		
	Financial statements		
	Deeds to real property		
	Mortgages		
	Insurance policies		
	Credit cards		
	Stock certificates		
	Safe deposit box key		Location: Box No:
	Business agreements/records		
	Title to cars		
Promissory notes			
PERSONAL	Birth Certificate		
	Marriage Certificates		
	Pre-marital agreements		
	Divorce judgments		
	Military Papers		
	Driver's license/ ID		
	Passport/citizenship papers		
	Contact list (friends/family)		
SECURITY	List of usernames/passwords		
OTHER	Settlements/orders		
	Contact list (professional)		